

**RECOGNIZED OBLIGATION PAYMENT SCHEDULE - CONSOLIDATED
FOR THE PERIOD OF JULY THROUGH DECEMBER 2012**

Name of Successor Agency: Successor Agency to the Gonzales Redevelopment Agency

	Current	
	Total Outstanding Debt or Obligation	Total Due During Fiscal Year
Outstanding Debt or Obligation	\$ 31,997,670.00	\$ 1,646,968.00
	Total Due for Six Month Period	
Outstanding Debt or Obligation for this Period (all sources)	\$ 812,363.00	
Available Revenues other than anticipated funding from RPTTF	\$ 140,000.00	
Enforceable Obligations paid with RPTTF	\$ 672,363.00	
Administrative Cost paid with RPTTF	\$ -	

Certification of Authorized Person:
Pursuant to Section 34177(l) of the Health and Safety code,
I hereby certify that, to the best of my knowledge, the above is a true
and accurate Recognized Enforceable Payment Schedule
for the above named agency for the period indicated.
This ROPS is subject to Revision.



 Director
 Title

5/9/12

 Date

RECOGNIZED OBLIGATION PAYMENT SCHEDULE
Per Cal. H & S Code Section 34177 (l)

Project Name / Debt Obligation	Contract/Agreement Execution Date	Payee	Description	Project Area	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2012-2013*	** Funding Source	Payable from the Redevelopment Property Tax Trust Fund (RPTTF)						
								Payments by month -- Q3 & Q4 2012						
								July 2012	Aug 2012	Sept 2012	Oct 2012	Nov 2012	Dec 2012	Total
1) 2003 Tax Allocation Bonds	10/21/2003	US Bank	Funding for RDA Projects	GRP	13,488,080.00	591,149.00	RPTTF	0.00	0.00	0.00	0.00	0.00	195,515.00	\$ 195,515.00
2) 2011 Tax Allocation Bonds	06/14/2011	US Bank	Refunding for Priod Year Tax Allocation Notes	GRP	5,006,400.00	122,800.00	RPTTF	0.00	0.00	0.00	0.00	0.00	61,400.00	\$ 61,400.00
3) Reimbursement Agreement	06/06/2011	City of Gonzales	Debt Service for 2011 Lease Revenue Refunding Bonds	GRP	10,888,856.00	371,985.00	RPTTF	0.00	0.00	0.00	0.00	0.00	152,910.00	\$ 152,910.00
4) Loan Agreement	06/01/2011	City of Gonzales	Debt Service Payments for Police Station Project	GRP	1,140,000.00	20,000.00	RPTTF	0.00	0.00	0.00	0.00	0.00	20,000.00	\$ 20,000.00
5) Continuing Disclosure	06/01/2005	Urban Futures, Inc.	Annual Disclosure Services for all Bonds	GRP	3,600.00	3,600.00	RPTTF	0.00	0.00	0.00	0.00	0.00	3,600.00	\$ 3,600.00
6) Securities Servicing	10/21/2003 & 6/14/2011	US Bank	Annual Servicing for all Bonds	GRP	6,000.00	6,000.00	RPTTF	0.00	0.00	0.00	0.00	0.00	6,000.00	\$ 6,000.00
7) Professional Services (Fiscal)	10/01/2008	Urban Futures, Inc.	RDA Wind-Down Services	GRP	24,000.00	24,000.00	RPTTF	2,000.00	2,000.00	2,000.00	2,000.00	2,000.00	2,000.00	\$ 12,000.00
8) Professional Services (Other)	Various	Various	Legal, Accounting & Other	GRP	28,000.00	28,000.00	RPTTF	2,334.00	2,334.00	2,334.00	2,334.00	2,334.00	2,334.00	\$ 14,004.00
9) Oversight Board	04/09/2012	City of Gonzales	Administration of Oversight Board Activities	GRP	15,000.00	15,000.00	RPTTF	1,250.00	1,250.00	1,250.00	1,250.00	1,250.00	1,250.00	\$ 7,500.00
10) SERAF Repayment	06/01/2010	Successor Housing Agency	Repay SERAF Loan	GRP	597,734.00	149,434.00	RPTTF	0.00	0.00	0.00	0.00	0.00	149,434.00	\$ 149,434.00
11) CDBG Matching Grant	07/19/2010	City of Gonzales	Match to Cal HCD CDBG Grant	GRP	50,000.00	50,000.00	RPTTF	8,334.00	8,334.00	8,334.00	8,334.00	8,334.00	8,330.00	\$ 50,000.00
12) Pass Thru Payment True-Up (1)	Pending	Gonzales USD, Hartnell Community College & Mo. Co. Office of Education	Possible True-Up for Claims of Underpayment of Pass-Thrus	GRP	TBD	TBD	RPTTF							\$ -
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Totals - This Page (RPTTF Funding)					\$ 31,247,670.00	\$ 1,381,968.00	N/A	\$ 13,918.00	\$ 13,918.00	\$ 13,918.00	\$ 13,918.00	\$ 13,918.00	\$ 602,773.00	\$ 672,363.00
Totals - Page 2 (Other Funding)					\$ 750,000.00	\$ 265,000.00	N/A	\$ 20,834.00	\$ 20,834.00	\$ 20,834.00	\$ 35,834.00	\$ 20,834.00	\$ 20,830.00	\$ 140,000.00
Totals - Page 3 (Administrative Cost Allowance)					\$ -	\$ -	N/A	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Grand total - All Pages					\$ 31,997,670.00	\$ 1,646,968.00		\$ 34,752.00	\$ 34,752.00	\$ 34,752.00	\$ 49,752.00	\$ 34,752.00	\$ 623,603.00	\$ 812,363.00

1. Gonzales USD has claimed a possible pass-thru payment shortfall of approximately \$42,500 / Hartnell Community College in the amount of \$8,342 / Monterey County Office of Education in the amount of \$2,268, which is pending confirmation by an auditor. If confirmed, a payment may be required.

* All totals due during fiscal year and payment amounts are projected.

** Funding sources from the successor agency: (references to "Other" could also include RPTTF allocated to the Successor Agency prior to July 1, 2012.)

RPTTF = Redevelopment Property Tax Trust Fund

Bonds = Bond proceeds

Other = reserves, rents, interest earnings, etc

LMIH = Low and Moderate Income Housing Fund

Admin = Successor Agency Administrative Allowance

RECOGNIZED OBLIGATION PAYMENT SCHEDULE
Per Cal. H & S Code Section 34177 (I)

	Project Name / Debt Obligation	Contract/Agreement Execution Date	Payee	Description	Project Area	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2012-2013*	Funding Source **	Payable from Other Revenue Sources						
									Payments by month -- Q3 & Q4 2012						
									July 2012	Aug 2012	Sept 2012	Oct 2012	Nov 2012	Dec 2012	Total
1)	Successor Agency Admin.	FY 2012-13 Budget	City of Gonzales	Successor Agency Admin.	GRP	250,000.00	250,000.00	Other	20,834.00	20,834.00	20,834.00	20,834.00	20,834.00	20,830.00	\$ 125,000.00
2)	Cal HFA Loan	10/15/2003	Cal HFA	Funding for Canyon Creek Apts (36 units)	GRP	500,000.00	15,000.00	LMIHF	0.00	0.00	0.00	15,000.00	0.00	0.00	\$ 15,000.00
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Totals - LMIHF						\$ 750,000.00	\$ 265,000.00		\$ 20,834.00	\$ 20,834.00	\$ 20,834.00	\$ 35,834.00	\$ 20,834.00	\$ 20,830.00	\$ 140,000.00
Totals - Bond Proceeds															\$0.00
Totals - Other															\$0.00
Grand total - This Page						\$ 750,000.00	\$ 265,000.00		\$ 20,834.00	\$ 20,834.00	\$ 20,834.00	\$ 35,834.00	\$ 20,834.00	\$ 20,830.00	\$ 140,000.00

* All total due during fiscal year and payment amounts are projected.

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